

## Online Library Microsoft Dynamics Ax 2012 Reporting Cookbook Pdf For Free

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Dig into the architecture and internals of Microsoft Dynamics AX 2012—with firsthand insights from the team that designed and developed it. Targeted for solution developers and system implementers, this guide focuses on programming and customization capabilities—including key architectural principles, the application model, framework, and tools. Topics

include: Architecture and development environment, including MorphX Microsoft Visual Studio tools for Microsoft Dynamics AX X++ programming language Microsoft SQL Server reporting and analytics Models Core development concepts Extending and customizing Microsoft Dynamics AX Performance and security considerations Workflow Best practices Note: Readers should have working knowledge of SQL and OOP concepts to gain max benefit from this book. Precise descriptions and instructions enable users, students and consultants to understand MS Dynamics AX 2012 rapidly. Microsoft offers Dynamics AX as its premium ERP solution, supporting large and mid-sized organizations with a complete business management solution which is easy to use. Going through a simple but comprehensive case study - the sample company 'Anso Technologies Inc.' - this book provides the required knowledge to handle all basic business processes in Dynamics AX. Exercises are there to train the processes and functionality, also making this book a good choice for self-study. Dynamics is a great product, because anyone is able to master the basics with just a little bit of a test drive. As you use it more, you will probably stumble on feature that no-one mentioned that makes Dynamics AX even better, and you store it away in your back pocket to use later on. The more you use the system, the more of these you will find, and with enough of these you turn from just a User to a Power User. After releasing the initial set of tips and tricks, I realized that I had enough additional tips for a second volume containing 50 more tricks and tips that you can take advantage of within Dynamics AX. They range from tips on tweaking the Dynamics AX client to some of the hidden features within Dynamics AX itself that you may not know you can do. They also include tips on how to use other tools that are available to you to report better from the system, and how to use the office suite to really power charge Dynamics AX. You will definitely find at least one or two more tips that will make your life easier. Dig into the architecture and internals of Microsoft Dynamics AX 2012--with firsthand insights from the team that designed and developed it. Targeted for solution developers and system implementers, this guide focuses on programming and customization capabilities--including key architectural principles, the application model, framework, and tools. Topics include: Architecture and development environment, including MorphX Microsoft Visual Studio tools for Microsoft Dynamics AX X++ programming language Microsoft SQL

Server reporting and analytics Models Core development concepts  
Extending and customizing Microsoft Dynamics AX Performance and  
security considerations Workflow Best practices Note: Readers  
should have working knowledge of SQL and OOP concepts to gain  
max benefit from this book. When you are first introduced to  
Dynamics AX, it may seem a little overwhelming because there is  
so much that it is able to do. It may seem like you've been  
dropped in a completely foreign land, unable to speak the  
language, and not knowing which direction to start walking in. It  
may be even worse if you are in the middle of a software  
selection where you are looking at a number of different options  
(including Dynamics AX) because you need to understand what the  
differences are, and also remember which feature applies to  
which application. In that case, you are in multiple foreign  
lands, and no-one is speaking the same language. You may have  
picked up a book or two on Dynamics AX to start your self-guided  
learning, but even then it may be too much because they usually  
assume that you have had some familiarity with the system, and  
you still don't have a basic foundation knowledge. Rather than  
wanting to read Lord of the Rings, you are at more of a See Spot  
Run level when it comes to Dynamics AX. This is what this book is  
designed to achieve, and is aimed to give you a high level  
introduction to Dynamics AX. It is split into two parts as well,  
the first is a general overview of the system, showing you all  
of the usability features, and the second part is a functional  
overview that highlights all of the functional features within  
Dynamics AX. In essence it teaches you the language of this new  
land, and also gives you a map of the land so that you can then  
start heading in the direction that is important to  
you. Hopefully this will help you quickly get comfortable with  
Dynamics AX and get you on the right track. Explores the  
architecture, components, and tools of Microsoft Dynamics AX  
2012 R3, including forms, security, SharePoint integration,  
workflow infrastructure, reporting, automating tasks and  
document distribution, and application domain frameworks. Have  
the best tools at your fingertips to extend and maximize the  
efficiency of your business management About This Book Follow  
practical and easy-to-grasp examples, illustrations and coding  
to make the most out of Dynamics 365 for Operations in your  
business scenario Extend Dynamics 365 for Operations in a cost-  
effective manner by using tools you already have Solve common  
business problems with the valuable features of Dynamics 365 for

*Operations Who This Book Is For* This book is for those who are getting to grips with Dynamics 365 for Operations developers or those migrating from C# development. The guide includes information essential for new and experienced Dynamics 365 for Operations developers. What You Will Learn Create enumerated and extended data types Understand the importance of using patterns and frameworks while creating a unique concept for your solution Service and deploy your code and packages to improve performance Write and perform unit tests to automate the testing process Design your security model and policies to provide code access privileges Construct the UI and business logic to add Power BI to dashboards In Detail Dynamics 365 for Operations is the ERP element of Microsoft's new Dynamics 365 Enterprise Edition. Operations delivers the infrastructure to allow businesses to achieve growth and make better decisions using scalable and contemporary ERP system tools. This book provides a collection of "recipes" to instruct you on how to create—and extend—a real-world solution using Operations. All key aspects of the new release are covered, and insights into the development language, structure, and tools are discussed in detail. New concepts and patterns that are pivotal to elegant solution designs are introduced and explained, and readers will learn how to extend various aspects of the system to enhance both the usability and capabilities of Operations. Together, this gives the reader important context regarding the new concepts and the confidence to reuse in their own solution designs. This "cookbook" provides the ingredients and methods needed to maximize the efficiency of your business management using the latest in ERP software—Dynamics 365 for Operations. Style and approach The book takes a practical recipe-based approach, focusing on real-world scenarios and giving you all the information you need to build a strong Dynamics 365 for Operations implementation. If you are a software developer new to Dynamics AX programming or an experienced developer migrating from an earlier version of Dynamics AX, this book is an ideal tutorial to help you avoid the common pitfalls and make the most of this advanced technology. This book is also useful if you are a solution architect or technical consultant, as it provides a deeper insight into the technology behind the solution. Microsoft Dynamics AX 2012 R3 Reporting Cookbook is recommended for Dynamics AX developers and .NET-based SSRS developers looking to familiarize themselves with the new AX reporting framework. This

book provides precise descriptions and instructions which enable users, students and consultants to understand Microsoft Dynamics 365 for Finance and Operations rapidly. Microsoft offers Dynamics 365 as its premium ERP solution, supporting large and mid-sized organizations with a complete business management solution which is easy to use. Going through a simple but comprehensive case study, this book provides the required knowledge to handle all basic business processes in Microsoft Dynamics 365 for Finance and Operations. Exercises are there to train the processes and functionality, also making this book a good choice for self-study. Solve real-world Microsoft Dynamics AX development problems with over 80 simple but incredibly effective recipes with this book and eBook. Microsoft Dynamics AX 2012 Reporting Cookbook is full of practical recipes for creating and managing reports as well as identifying the most appropriate reporting tool for any reporting challenge. In addition, you will learn about universal topics such as how to locate data for any given report. Although some of the reporting tools addressed in this book are exclusive to Dynamics AX 2012, many of the topics discussed also apply to older versions of AX. This book is packed with illustrations and real-time examples that are presented in a task-oriented Cookbook structure. Real-time tips and tricks make the book very interactive and informative at the same time."Microsoft Dynamics AX 2012 Reporting Cookbook" is recommended for Dynamics AX developers and .NET-based SSRS developers looking to familiarize themselves with the AX reporting framework. A basic understanding of Morphx and X++ is assumed but the step-by-step instructions make it easy even for a beginner. Some examples use C# and VB.NET, so experience with Visual Studio is a plus, but not a must. Harness the power of Dynamics 365 Operations and discover all you need to implement it About This Book Master all the necessary tools and resources to evaluate Dynamics 365 for Operations, implement it, and proactively maintain it. Troubleshoot your problems effectively with your Dynamics 365 partner Learn about architecture, deployment choices, integration, configuration and data migration, development, testing, reporting and BI, support, upgrading, and more. Who This Book Is For This book is for technology leaders, project managers solution architects, and consultants who are planning to implement, are in the process of implementing, or are currently upgrading to Dynamics 365 for Operations. This book will help you effectively learn and

implement Dynamics 365 for Operations. What You Will Learn Learn about Microsoft Dynamics 365, it's offerings, plans and details of Finance and Operations, Enterprise edition Understand the methodology and the tool, architecture, and deployment options Effectively plan and manage configurations and data migration, functional design, and technical design Understand integration frameworks, development concepts, best practices, and recommendations while developing new solutions Learn how to leverage intelligence and analytics through Power BI, machine learning, IOT, and Cortana intelligence Master testing, training, going live, upgrading, and how to get support during and after the implementation In Detail Microsoft Dynamics 365 for Finance and Operations, Enterprise edition, is a modern, cloud-first, mobile-first, ERP solution suitable for medium and large enterprise customers. This book will guide you through the entire life cycle of a implementation, helping you avoid common pitfalls while increasing your efficiency and effectiveness at every stage of the project. Starting with the foundations, the book introduces the Microsoft Dynamics 365 offerings, plans, and products. You will be taken through the various methodologies, architectures, and deployments so you can select, implement, and maintain Microsoft Dynamics 365 for Finance and Operations, Enterprise edition. You will delve in-depth into the various phases of implementation: project management, analysis, configuration, data migration, design, development, using Power BI, machine learning, Cortana analytics for intelligence, testing, training, and finally deployment, support cycles, and upgrading. This book focuses on providing you with information about the product and the various concepts and tools, along with real-life examples from the field and guidance that will empower you to execute and implement Dynamics 365 for Finance and Operations, Enterprise edition. Style and approach This book is a step-by-step guide focusing on implementing Dynamics 365 Operations solutions for your organization. Once you have mastered the core functions within Dynamics AX like Order To Cash, Procure To Pay, or Production you don't need to stop looking for things to do. Your journey has just begun because you now have the foundation for some even more exciting features, and they aren't very hard to configure either. The big hurdle is to know what you can do, and also how to get there. This book is aimed to demystify some of the additional features within Dynamics AX that you may want to configure and start

using, and will show you how to: Create configured products  
Improve costing analysis through costing sheets Use lean  
manufacturing processes to streamline productions Manage service  
jobs through service management Streamline the vendor onboarding  
process through the Vendor Portal Track vendor performance and  
scorecards Create retail stores and use POS registers This book  
is a tutorial guide that covers each topic in depth with  
examples. The step-by-step approach will help you better  
understand each task as you will have to perform them frequently  
when utilizing the services. If you are a Dynamics AX developer,  
new or experienced who wants to implement services with  
Microsoft Dynamics AX 2012, then this book is for you. A basic  
understanding of MorphX and X++ is assumed, but the step-by-step  
instructions are easy to follow even for beginners. Some  
examples use C# and .NET, so experience with Visual Studio is a  
plus but not a must. Your text simplified as the essential facts  
to prepare you for your exams. Over 2,000 highly probable test  
items. Follow valuable and practical recipes touring the  
fundamental features of Dynamics AX extension. This title is for  
business professionals, such as administrators and consultants,  
who want to take full advantage of the features of Dynamics AX.  
This book has a wide appeal and you do not need to be a  
SharePoint, database or programming expert. As long as you know  
a little about these elements, you will be able to take full  
advantage of the business efficiency created with Dynamics AX  
extensions. Fully updated for Microsoft Dynamics AX 2012 R3! Dig  
into the architecture and internals of Microsoft Dynamics AX  
2012 R3 - with firsthand insights from the team that designed  
and developed it. Deepen your knowledge of the underlying  
frameworks, components, and tools - and deliver custom ERP  
applications with the extensibility and performance your  
business needs. Useful for Microsoft Dynamics AX solution  
developers at all levels, this guide will provide max benefit to  
those who understand OOP, relational database, and Transact-SQL  
concepts. Gain best practices, patterns, and techniques to:  
Exploit interoperability with Microsoft Visual Studio tools Work  
with MorphX and avoid common pitfalls with X++ code Use  
Enterprise Portal with ASP.NET and SharePoint for rich web-based  
apps Simplify process automation with built-in workflow  
infrastructure See how the runtime implements security and  
configuration Design and customize the user experience Gain  
greater control over complex batch jobs Customize the prebuilt

BI solution and reporting Test applications, publish services, and optimize performance The Human Resource Management area within Dynamics AX not only allows you to manage all of your employees employment information, but it also allows you to track jobs & positions within the organization, track recruiting projects, and much more. A lot of the core information that you can configure within the Human Resource Management area is also leveraged by other areas of Dynamics AX for approvals, skill matching, and also resource management so even if you are not going to be using all of the Human Resource Management features right away, you will definitely be using some of them. Setting up the Human Resource Management area is not hard to do either, and this guide is designed to give you step by step instructions on how to configure all of the base codes and controls that you need to make the Human Resource Management area tick correctly and also to give you step by step instructions on how you can quickly load all of the necessary worker, position and job information so that you can speed up the data load process and get you up and running quickly. Topics that are covered in this book include: Configuring Human Resource Management Controls Configuring Workers and Employees Configuring Jobs Configuring Positions and Position Hierarchies Configuring Recruiting Projects" This book is intended for application consultants, controllers, CFOs, and other professionals who are engaged in a Microsoft Dynamics AX implementation project. Basic knowledge of financial terms, concepts, and Microsoft Dynamics AX terminologies is required. Having users perform their own reporting has been a dream on both sides of the organization. The IT group don't particularly like creating reports for the users when they could be spending their time on cooler projects, and users don't particularly like waiting for IT to create the reports that they need to track the data because it's never quite what they wanted, and also takes so long to get (because of the first reason) that it's usually out-of-date. If only there was a solution... Well there is, because there are so many tools built into Dynamics AX and also the productivity tools like Excel and Word that the users can easily create their own reports themselves without having to get the IT group involved. Everybody wins! In this guide we will show you how the users can do just that, it's so easy that they may not even realize that they are creating reports. A primary challenge for many manufacturing and distribution firms involves effective



implementation and use of an ERP system for managing their operations and supply chain, especially the integrated warehouse management capabilities. This book focuses on how Microsoft Dynamics AX 2012 R3 provides an integrated ERP system to support warehouse management in manufacturing/distribution firms. It also covers the integration of warehouse management with the larger context of supply chain management, as well as the integration with quality and transportation management. The targeted reader includes those individuals implementing or considering Dynamics AX as their ERP system, as well as those providing consulting assistance. In particular, the book addresses the capabilities and major options for warehouse management within Dynamics AX - consisting of a basic approach and the recently released advanced approach. The book contents have been segmented to support several categories of targeted readers, so that you can focus on just the relevant chapters for your learning objectives. As the 9th book in Dr. Hamilton's series about Microsoft Dynamics AX, it extends the previous explanations of supply chain management in a broad cross-section of manufacturing and distribution firms. These books covered previous releases of Dynamics AX 3.0, AX 4.0, AX 2009 and AX 2012. Your all-in-one guide to exploring and implementing Microsoft Dynamics AX About This Book From project kick-off to go live and upgrade, learn what to expect in each phase of the project This book guides you through the entire journey of a Dynamics AX implementation project, helping you to avoid the common pitfalls and adapt industry knowledge and best practices for your own project This one-stop guide is packed with key tools and techniques to aid your Dynamics AX implementation Who This Book Is For This book is for IT project managers, solution architects, and consultants who are planning to implement or are in the process of implementing or upgrading Dynamics AX. To use this book, you must have a working Dynamics AX system in place and must be familiar with the basics of Dynamics AX. What You Will Learn Prepare for a great start with effective project management and planning from the beginning Gather details early using effective requirement-gathering tools and techniques Gain tools and techniques for effective infrastructure planning and hardware sizing Get to grips with integration and data migration through planning and strategy Familiarize yourself with the reporting and BI tools Master functional and technical design to customize existing features and designs in your own projects

Manage your configuration and you're your configuration from one environment to another Learn industry's best practices and recommendations on customization development and performance tuning In Detail Microsoft Dynamics AX is Enterprise Resource Planning (ERP) software that supports multi-site operations across various countries, providing international processing within the company. It is an ERP solution with a lot of features and functionality, and it provides support across the fields of financial, distribution, supply chain, project, customer relationship, HR, and field service management. This book is all about simplifying the overall implementation process of Dynamics AX. The purpose of this book is to help IT managers and solution architects implement Dynamics AX to increase the success rate of Dynamics AX projects. This all-in-one guide will take you through an entire journey of a Dynamics AX implementation, ensuring you avoid commonly-made mistakes during implementation. You'll begin with the installation of Dynamics AX and the basic requirements. Then, you'll move onto data migration, reporting, functional and technical design, configuration, and performance tuning. By the end of the book, you will know how to plan and execute Dynamics AX right, on your first attempt, using insider industry knowledge and best practices. Style and approach This is a progressive, easy-to-follow book that summarizes numerous aspects you need to know to make your Dynamics AX implementations successful using code examples to get you hands-on. Microsoft Dynamics AX is an ERP software that supports multisite operations. The variety of security features in MS Dynamics AX 2012 enables stakeholders to deal with business data smoothly and securely, avoiding security threats and raising their competencies in the market. This book begins by providing you with the skills to develop security policies, permissions, and privileges using the AOT and secure tables. You will learn about the MorphX security system and customizing security and access permissions. Moving on, you will discover security mechanisms at the data level in tables. You will also learn to implement various security features, leading to best practices for setting up protection around your organization's valuable assets. By going step by step through every chapter, you will learn everything you need to configure the security of Microsoft Dynamics AX 2012 R3 to match your business needs. ""Implementing Microsoft Dynamics AX 2012 with Sure Step 2012"" is a guide that will help you better understand the principles of Sure Step

Methodology and enable you to utilize these in a practical and pragmatic way when implementing Microsoft Dynamics AX 2012. If you are a Dynamics AX consultant, developer, or in a customer resources or sales role that requires guidance and knowledge of the AX business solution space, or the delivery of an AX business solution that meets or exceeds the expectations of your organization, then this book is ideal for you. Basic experience of Dynamics AX and Sure. If you are a .NET or Java developer who wants to develop and customize Dynamics AX 2012 R3, this book is for you. Some experience with object-oriented development technologies is expected, but no experience in development with AX is required. This book is a practical, hands-on guide that covers both the basic and advanced concepts of financial management using Microsoft Dynamics AX. Microsoft Dynamics AX Financial Management is for Microsoft Dynamics AX solution architects, application consultants, support engineers, pre-technical sales consultants, and project managers on the partner side, as well as chief financial officers, financial controllers, accounting managers, key users, business analysts, and chief information officers on the customer side. A basic knowledge of financial terms, concepts, and Microsoft Dynamics AX terminologies will help you better understand the concepts covered in this book. This book focuses on how Microsoft Dynamics AX supports supply chain management (SCM) in process manufacturing and distribution businesses. It covers SCM functionality in the new Dynamics AX as well as Dynamics 2012 R3, since they share the same embedded conceptual models and business processes. The targeted reader includes those individuals implementing or considering Dynamics AX as their ERP system, as well as those providing consulting assistance. The book contents have been segmented to support the learning objectives of several types of readers, ranging from the initial learning of new users to the incremental learning of AX veterans. A companion book "Warehouse Management using Microsoft Dynamics AX" provides in-depth explanations of the basic and advanced approaches to warehouse management. From a prior research viewpoint, two previous books similarly focused on process manufacturing using the previous versions of AX 2009 and AX 2012. Dynamics is a great product, because anyone is able to master the basics with just a little bit of a test drive. As you use it more, you will probably stumble on feature that no-one mentioned that makes Dynamics AX even better, and you store it

away in your back pocket to use later on. The more you use the system, the more of these you will find, and with enough of these you turn from just a User to a Power User. To give you a head start though we have compiled 50 of the most useful tricks and tips that you can take advantage of within Dynamics AX. They range from tips on tweaking the Dynamics AX client to some of the hidden features within Dynamics AX itself that you may not know you can do. They also include tips on how to use other tools that are available to you to report better from the system, and how to use the office suite to really power charge Dynamics AX. You may not use all of these tricks and tips, but we are sure that you will be able to use a lot of them. Precise descriptions and instructions enable users, students and consultants to easily understand Microsoft Dynamics AX 2012. Microsoft offers Dynamics AX as its premium ERP solution to support large and mid-sized organizations with a complete business management solution which is easy to use. Going through a simple but comprehensive case study - the sample company 'Anso Technologies Inc.' - this book provides the required knowledge to handle all basic business processes in Dynamics AX. Exercises are there to train the processes and functionality, also making this book a good choice for self-study. It's a tutorial guide that provides all the knowledge needed to implement services with Microsoft Dynamics AX 2012. This book is aimed at Dynamics AX developers, both new and experienced with services and Microsoft Dynamics AX 2012. A basic understanding of MorphX and X++ is assumed, but the step-by-step instructions are easy to follow even for beginners. Some examples use C#.NET, so experience with Visual Studio is a plus but not a must. Precise descriptions and instructions enable users, students and consultants to easily understand Microsoft Dynamics AX 2012. Microsoft offers Dynamics AX as its premium ERP solution to support large and mid-sized organizations with a complete business management solution which is easy to use. Going through a simple but comprehensive case study - the sample company 'Anso Technologies Inc.' - this book provides the required knowledge to handle all basic business processes in Dynamics AX. Exercises are there to train the processes and functionality, also making this book a good choice for self-study. Dynamics AX is chock full of features that you can implement at the module level, but the true power of the product comes from the boat load of smaller features that are built into the user interface, the

modules themselves. Also you can make Dynamics AX even more powerful by taking advantage of the other foundation products such as SharePoint and Office. The real trick is to know that these capabilities are there, and that is what this book is aimed to do. In this third volume in the Tips & Tricks series we have compiled 50 more tips that you can take advantage of within Dynamics AX 2012 ranging from tips on how you can tune your desktop client, to features within the Dynamics AX application that you may want to start taking advantage of, to creative ways to integrate with Office, and even tweaks and configurations that the system administrator could use to extend out and control the Dynamics AX processes. Even the most seasoned Dynamics AX user or administrator should find a new tip or trick here that will make them look like a rock star. Over 80 effective recipes to help you solve real-world Microsoft Dynamics 365 for Finance and Operations development problems

About This Book Learn all about the enhanced functionalities of Dynamics 365 for Finance and Operations and master development best practices Develop powerful projects using new tools and features Work through easy-to-understand recipes with step-by-step instructions and useful screenshots Who This Book Is For If you are a Dynamics AX developer primarily focused on delivering time-proven applications, then this book is for you. This book is also ideal for people who want to raise their programming skills above the beginner level, and at the same time learn the functional aspects of Dynamics 365 for Finance and Operations. Some X++ coding experience is expected. What You Will Learn Explore data manipulation concepts in Dynamics 365 for Operations Build scripts to assist data migration processes Organize data in Dynamics 365 for Operations forms Make custom lookups using AOT forms and dynamically generate them from X++ code Create a custom electronic payment format and process a vendor payment using it Integrate your application with Microsoft Office Suite and other external systems using various approaches Export and import business data for further distribution or analysis Improve your development efficiency and performance In Detail Microsoft Dynamics 365 for Finance and Operations has a lot to offer developers. It allows them to customize and tailor their implementations to meet their organization's needs. This Development Cookbook will help you manage your company or customer ERP information and operations efficiently. We start off by exploring the concept of data

manipulation in Dynamics 365 for Operations. This will also help you build scripts to assist data migration, and show you how to organize data in forms. You will learn how to create custom lookups using Application Object Tree forms and generate them dynamically. We will also show you how you can enhance your application by using advanced form controls, and integrate your system with other external systems. We will help you script and enhance your user interface using UI elements. This book will help you look at application development from a business process perspective, and develop enhanced ERP solutions by learning and implementing the best practices and techniques. Style and approach The book follows a practical recipe-based approach, focusing on real-world scenarios and giving you all the information you need to build a strong Dynamics 365 for Finance and Operations implementation.

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